

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 4, 2008

REGISTRATION NO.: 25177

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$1,500,000.00 (a portion of \$6,000,000 authorized) COUNTY: of Jackson

DATE OF ISSUE: March 5, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Renovations to Belvidere Elementary School, Butcher-Greene Elementary School, High Grove Elementary School, Meadowmere Elementary School, Grandview High School and Grandview Middle School and to complete other remodeling and repair improvements to the existing facilities of the District. (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School Districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of tax credit in gross income for tax purposes. The tax credit rate is 5.61%)

	<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
		\$ 1,500,000.00	03/05/2024
ARE BONDS CALLABLE:	No		
BOND REGISTRAR:	Bank Midwest, N.A., Kansas City, Missouri		
INTEREST PAYABLE:	(Principal) March 5, 2024		
BY:	Bank Midwest, N.A., Kansas City, Missouri		
APPROVING OPINION BY:	Fields & Brown, LLC, Kansas City, Missouri		
ISSUE BOUGHT BY:	Bank Midwest, N.A., Kansas City, Missouri		
PURCHASE PRICE:	\$1,500,000.00		
INTEREST RATE:	0%		
ASSESSED VALUATION:	\$450,020,135		
INDEBTEDNESS:	(Including this issue) \$32,393,700		
NOTICE OF ELECTION:	Published one newspaper March 22 and 29, 2007		
DATE OF ELECTION:	April 3, 2007		
ELECTION RESULTS:	Yes...948; No...413		
METHOD OF SALE OF BONDS:	Negotiated sale		
NOTICE OF SALE:	Not applicable		
NUMBER OF BIDS RECEIVED:	Not applicable		